



CORPORATE OVERVIEW

Liska Biometry, Inc. develops revolutionary fingerprint biometric solutions enabling fast individual authentication, precise identification searches, and cross-platform data interoperability. Using patented algorithms, the Company's innovative software technology generates a short, unique, Biometric Identifier Number (BIN™) from invariant features of an individual's fingerprint. This BIN™ becomes a precise and universal identifier capable of being embedded in credit cards, driver's licenses, travel documents such as visas and passports, and a host of other personal identification credentials.

Homeland security concerns are driving the demand for more advanced fingerprint biometric strategies

that go beyond traditional pattern recognition. Because Liska's BIN™ software solutions are hardware-independent and operate across disparate databases at all levels of government and law enforcement, they substantially accelerate accurate, seamless, integrated identification searches. Moreover, the BIN™ cannot be reverse-engineered, thus keeping a person's biometric data secure.



Located in Dover, New Hampshire, Liska Biometry is committed to having its fingerprint technology solutions become the universal global biometric standard by 2009. The Company was listed on the OTCBB on May 18, 2004. In July, it received a U.S. patent for its biometric fingerprint technology, fast-tracked by the U.S. patent Office under its special anti-terrorism provision, due to the significance of the Liska approach. In November 2004, it retained Westminster Securities Corporation as its investment banker and financial advisor. And in February 2005, the Company filed two additional patents to further enhance search interoperability across multiple databases.

Market Opportunity

In the wake of the terrorist attacks on the U.S. on September 11, 2001, demand for high-level security applications has soared. Civil administrative projects involving national security have accelerated on a world wide basis. Several national ID and border control projects, such as US VISIT, utilizing biometrics (e.g. fingerprints, facial and iris recognition, palm prints, voice) to identify citizens and control entry of foreign visitors have already progressed to contract procurement. Increased public demand for more pervasive

security protocols is a major driver of the biometrics industry. However, adoption of biometric technology is hindered by several factors:

- ◆ The inability of current technology to facilitate rapid identification and

verification of subjects;

- ◆ The lack of efficient methods to allow data interchanges and interoperability among different systems;

- ◆ The high cost of hardware-based solutions; and

- ◆ Strong concerns about privacy, accuracy and data integrity.

Liska's software solutions address *all* of these concerns by enhancing fingerprint identification techniques, the most prevalent biometric tool that already has many established and well used databases.

“Our BIN technology allows for seamless integrated fingerprint identification search in a fraction of the processing time used today.”

**—Christopher J. Leclerc, CEO,
Liska Biometry**

Business Strategy

As the fingerprint biometric industry rapidly moves towards a commoditized hardware market, the critical element in the solution is the software algorithms used to access databases. Companies providing integrated software solutions are an essential component in biometric security offerings. Liska's software can integrate with legacy systems and databases and be leveraged across multiple applications, disparate hardware technologies and differing global standards.

Liska Biometry's strategy focuses on:

- ◆ Developing its patented software algorithms;
- ◆ Continually upgrading its interoperable capabilities to provide universally accepted global BIN™ solutions;
- ◆ Refining hardware compatibility;
- ◆ Promoting "retrofit" functionality to accommodate all

legacy government and civil administrative systems.

Strategic Partnerships:

In addition, Liska Biometry plans to develop strategic partnerships with selected Systems Integrators, OEMs, Defense Contractors and resellers. Liska will work with technology partners to establish sales channels to government and law enforcement agencies and to expand to new geographic regions.

The Company will also work with technology partners to develop integrated offerings for specific opportunities, focusing on offerings that require minimal customization and limited deployment times.

Strategies include:

- ◆ Enlisting existing scanner manufacturers as our "sales force" to avoid competition with established market players;
- ◆ Avoiding creation of internal layers, unnecessary skill sets and



outlays of capital for plant equipment and workforce;

- ◆ Building market share through major channel partners and systems integrators via comprehensive licensing deals.

Recent Developments

February 7, 2005—Liska Biometry announces the filing of additional patents with the U.S. Patent and Trademark Office. Requests fast-track under anti-terrorism provision.

January 18, 2005—Liska Biometry comments on Galton Biometrics takeover bid. Sees move as not in best interest of company or shareholders.

December 14, 2004—Liska Biometry appoints Jack Lecza as Senior VP of Operations and Business Development and files trademark application.

November 23, 2004—Liska Biometry retains Westminster Securities Corporation as its investment banker and financial advisor.

November 5, 2004—Liska Biometry announces appointment of VP of Sales and Marketing.

July 14, 2004—Liska Biometry receives patent from U.S. Patent and Trademark Office, fast-tracked under anti-terrorism provision, due to significance of the Liska approach..



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Management

Christopher J. Leclerc, Co-founder, Director, President & CEO. Mr. Leclerc joined Liska in 2002 as a consultant and became Chief Operating Officer in April 2004. He was elected to the Company's board of directors in June 2004 and was named President and Chief Executive Officer in September 2004. Prior to joining Liska Biometry Inc., he was a hedge fund manager with Andover Brokerage LLC, where he oversaw a 12-member proprietary trading desk specializing in a wide range of investment strategies.

Manoj E. Hippola, Co-founder, Senior Vice President, Chief Financial Officer and Chief Operating Officer. Mr. Hippola joined Liska in 2002 as a financial consultant and was named CFO in April 2004. He was appointed Chief Operating Officer in September 2004. Prior to joining Liska, he was a senior financial analyst with HP Services, where he complemented its North American professional services division's fi-

nance operations, managing over \$50 million in revenue annually.

Dr. Peter Wrage, Executive Vice President of Product Operations. Mr. Wrage spent eight years as an independent financial management consultant providing venture capital and financial advisory services to high technology and other industrial ventures. Peter served as Chief Economist at Canada Post, a multi-billion-dollar Canadian Crown Corporation and was a co-founder of Corel Corporation.

Brian Metcalfe, Vice President of Sale and Marketing. Mr. Metcalfe joined Liska in June 2004 as senior business development consultant and was promoted to VP in October 2004. He is President of Metcalfe & Associates, a highly successful Ottawa-based business-consulting firm that provides marketing support and government relations assistance to major corporations in the defense electronics and aerospace industry sectors.

Prior to forming his own company in 1990, he was Corporate Director of Government Relations for Phillips N.V., Director of International Marketing for M.E.L. Defense Systems and a Senior Marketing Advisor for the Government of Canada.

Jack Lecza, Senior Vice President, Operations, and Director, Business Development. Mr. Lecza joined Liska in December 2004 to lead the Company's U.S. strategic partner development initiatives. During the previous 15 years, he held prominent executive positions in the defense and commercial space, including COO with the Barlo Group PLC. From 1989 to 1995, he held positions with Lockheed Martin Corp (NYSE:LMT), including Director of Business Development. Previously he was a senior consultant to the Pentagon under the National Security Industrial Association and was a U.S. representative in Strategic Arms Reduction Talks (START) with the former Soviet Union.

Certain statements in this document constitute "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995. Such forward-looking statements involve known and unknown risks, uncertainties and other factors, which may cause the actual results, performance or achievements of Liska Biometry ("the Company"), or industry results, to be materially different from any future results, performance, or achievements expressed or implied by such forward-looking statements. The Company's future operating results are dependent upon many factors, including but not limited to the Company's ability to: (i) obtain sufficient capital or a strategic business arrangement to fund its plan of operations when needed; (ii) build the management and human resources and infrastructure necessary to support the growth of its business; (iii) competitive factors and developments beyond the Company's control; and (iv) other risk factors discussed in the Company's periodic filings with the Securities and Exchange Commission which are available for review at www.sec.gov under "Search for Company Filings."

Consulting For Strategic Growth I, Ltd. ("CFSG") has a February 1, 2005 agreement with Liska Biometry, Inc. to provide consulting, business advisory, investor relations, public relations and corporate development services to the Company for a one-year period. In connection with these services, CFSG prepares press releases, corporate profiles, and other publications on behalf of and regarding the Company. In accordance with this agreement, CFSG receives a fixed amount monthly fee for the duration of the agreement. In addition, independent of CFSG's receipt of cash compensation, CFSG may choose to purchase the common stock of the Company and thereafter liquidate those securities at any time it deems appropriate to do so.